

MORTGAGE APPLICATION FORM

IMPORTANT

To help us process this application quickly:-

- Make sure you send to us the items detailed below in the checklist.
- Answer all the questions and if a question does not apply write N/A for Not Applicable.
- Write in block capitals and tick the appropriate boxes.
- Please use additional information section on page 13 to provide any information that you cannot fit into the boxes provided.
- You should note that the processing of your mortgage application will be delayed if you do not submit the documents indicated in the checklist along with the required application fee.

IF YOU ARE APPLYING DIRECTLY TO THE MANSFIELD BUILDING SOCIETY AND YOU REQUIRE ANY HELP IN COMPLETING THIS FORM PLEASE CONTACT OUR SALES TEAM AT PRINCIPAL OFFICE ON 01623 676345.

CHECKLIST

In common with all other banks and building societies we are required to confirm the identity of all customers in order to comply with money laundering regulations. These requirements apply to all named applicants to ensure that we are doing everything possible to eliminate issues relating to financial crime such as money laundering and terrorism. On receipt of your application we will try to establish proof of identity by electronic means. If the electronic verification is unsuccessful we will write to you for proof of identity

Please enclose the following documents for each applicant along with your mortgage application and tick to indicate if enclosed:

These must be the original documents or if the application is through an FCA registered introducer we will accept copies certified by the introducer.

	App 1	App 2
Last 3 months bank statements		
Latest mortgage statement or rent book		
Proof of income in retirement e.g. pension statement or illustration if you are already retired or the mortgage term extends into planned retirement.		
Documentary evidence of deposit if this is not from the sale of existing property.		
Documentary evidence of repayment plan if the mortgage is to be repaid in full or in part on an interest only basis.		
Right to Buy offer letter (if purchasing from the local authority)		
<u>If employed:</u> Latest P60 Last 3 months payslips		
<u>If self-employed:</u> Last 2 years accounts OR The 3 most recent returns and last 2 HM Revenue & Customs self-assessment statements of account or projection from accountant in the case of a new business.		
Further information may be required depending on individual circumstances		

MORTGAGE PRODUCT REQUIRED

PRODUCT	PRODUCT CODE
PURPOSE OF LOAN (please tick)	
HOUSE PURCHASE <input type="checkbox"/>	RE-MORTGAGE <input type="checkbox"/>

APPLICATION FEE

An application fee of £199 is required in respect of all mortgage applications, which can be either paid by cheque or debit/credit card. Please indicate below how you wish to pay the fee.

- ☐ I enclose a cheque payable to 'The Mansfield Building Society' in respect of the application fee.
- ☐ I wish to pay the application fee by debit/credit card. We will contact you for payment on receipt of your application.

WE WOULD LIKE YOU TO HELP US ENSURE THAT WE CONTINUE TO IMPROVE OUR SERVICES TO MEMBERS AND PROFESSIONAL CONTACTS. PLEASE LET US KNOW HOW YOU HEARD ABOUT THE MANSFIELD BUILDING SOCIETY. (PLEASE TICK RELEVANT BOX)

BRANCH DISPLAY

☐

EXISTING BORROWER

☐

BRANCH STAFF REFERRALS

☐

EXISTING INVESTOR

☐

FINANCIAL ADVISOR/MORTGAGE BROKER

☐

Name and address of advisor

MBS WEBSITE

☐

MBS E-MAIL MARKETING

☐

OTHER WEBSITE

☐

Please confirm website address

LOCAL NEWSPAPER

☐

Please State which publication

NATIONAL NEWSPAPER

☐

Please State which publication

RADIO

☐

Please state which programme/station

BEST BUY TABLES

☐

Please state which publication/website

RECOMMENDATION FROM EXISTING MEMBER

☐

OTHER (Please specify)

PLEASE TICK THE BOX IF YOU WOULD LIKE TO RECEIVE DETAILS ON OUR SAVINGS PRODUCTS

☐

FOR OFFICE USE ONLY

NAME OF INTERVIEWER

SOURCE D L I S

Please complete this page for all cases submitted to the Society to enable us to comply with the Mortgage Conduct of Business Rules. Failure to do so will delay the application. You must use appendix 5-I/1 from the Joint Money Laundering Steering Group Guidance Notes 2011 Edition to assist with identification.

Fees

With the exception of our procurement fee, please list all fees that you have included in your KFI illustration

Type of Fee	To whom payable	When payable	£	Refundable Yes/No - and at which stage - completion/prior to offer etc

What level of service have you provided?

Advice YES ☐ NO ☐

Non-advice YES ☐ NO ☐

I confirm that I/my company have/has the necessary permissions from the FCA to advise (where applicable), complete and submit this application to the Society on behalf of my/our clients.

Data Protection

I hereby give my consent for my details to be held on the Mansfield Building Society database and would like to receive product information from the Mansfield Building Society by email.

Signed		Date	
Adviser name			
Financial Services Register no.			
Company / Firm			
Address			
Postcode			
Telephone number			
Fax number			
E-mail address			
Name of network (if applicable)			
Financial Services Register No of the Network			
Procurement fee payable to			
Authorised (Office use only)			

Please Let Us Know How You Heard About Us (please tick)

Trigold ☐ Mortgage Brain ☐ Mansfield Building Society email ☐ Other email ☐

Mansfield Building Society website ☐ Best Buy Table ☐ Personal Recommendation ☐

Mansfield Building Society Staff Member ☐

Other (please state) ☐

PERSONAL DETAILS If there are more than two applicants, completion of a second application form is required (omitting property details). The person who is first named on this Mortgage Application Form will be identified as the Representative Joint Borrower in the records of the Society and will be the Person entitled to vote and receive notices from the Society on behalf of all Borrowers. You may choose who is to be the Representative Joint Borrower.

1st Applicant

2nd Applicant

MR/MRS/MISS/MS/OTHER

FIRST NAME(S) IN FULL

SURNAME

PREVIOUS SURNAME

DATE OF BIRTH

NATIONAL INSURANCE NUMBER

MARITAL/CIVIL PARTNERSHIP STATUS

(If separated or divorced has settlement been agreed?
Please give details on page 13)

NATIONALITY

MAIN COUNTRY OF RESIDENCE

NUMBER AND AGE OF DEPENDANTS

HAVE YOU LIVED IN THE UNITED KINGDOM
FOR MORE THAN 3 YEARS? (If no, please
give details on page 13)

TELEPHONE NUMBER (Including Area Code)

SECURITY IDENTIFIER

Required for security purposes and must be a word
that is easily remembered but not known to
any other party

SAVINGS ACCOUNTS

Please provide account number(s) of any savings
account(s) held with The Mansfield Building Society

CURRENT ADDRESS

HOW LONG HAVE YOU LIVED AT THIS
ADDRESS?

STATE TO WHICH ADDRESS YOU WISH
CORRESPONDENCE TO BE SENT

ARE YOU A:-

IF YOU HAVE LIVED AT YOUR CURRENT ADDRESS
FOR LESS THAN 3 YEARS PLEASE GIVE DETAILS OF
PREVIOUS ADDRESS. A FULL 3 YEAR HISTORY IS
REQUIRED. (Please use additional information box
on page 13 if required).

HOW LONG DID YOU LIVE AT THIS
ADDRESS?

WERE YOU A:-

YES ☐ ☐ NO

WORK

HOME

MOBILE

FAX

E-MAIL

POSTCODE

From

1st APPLICANT ☐

HOMEOWNER WITH MORTGAGE ☐

HOMEOWNER WITHOUT MORTGAGE ☐

TENANT ☐

OTHER ☐ PLEASE SPECIFY

POSTCODE

From

To

HOMEOWNER WITH MORTGAGE ☐

HOMEOWNER WITHOUT MORTGAGE ☐

TENANT ☐

OTHER ☐ PLEASE SPECIFY

YES ☐ ☐ NO

WORK

HOME

MOBILE

FAX

E-MAIL

POSTCODE

From

2nd APPLICANT ☐

HOMEOWNER WITH MORTGAGE ☐

HOMEOWNER WITHOUT MORTGAGE ☐

TENANT ☐

OTHER ☐ PLEASE SPECIFY

POSTCODE

From

To

HOMEOWNER WITH MORTGAGE ☐

HOMEOWNER WITHOUT MORTGAGE ☐

TENANT ☐

OTHER ☐ PLEASE SPECIFY

CREDIT INFORMATION

If the answer is YES to any of these please give additional information below

HAVE YOU PERSONALLY OR AS A COMPANY DIRECTOR BEEN BANKRUPT, INSOLVENT OR ENTERED INTO ANY ARRANGEMENT WITH YOUR CREDITORS?

YES ☐ NO ☐

YES ☐ NO ☐

HAVE YOU (GUARANTOR IF APPLICABLE) EVER INCURRED MORTGAGE, RENT, CREDIT CARD OR LOAN ARREARS OR DEFAULTED ON ANY CREDIT ACCOUNT?

YES ☐ NO ☐

YES ☐ NO ☐

HAVE YOU EVER HAD A COUNTY COURT JUDGEMENT OR ANY OTHER COURT ORDER FOR NON-PAYMENT OF A DEBT MADE AGAINST YOU?

YES ☐ NO ☐

YES ☐ NO ☐

OR AGAINST YOUR FIRM/COMPANY IF YOU ARE SELF EMPLOYED OR A CONTROLLING DIRECTOR?

YES ☐ NO ☐ NOT APPLICABLE ☐

YES ☐ NO ☐ NOT APPLICABLE ☐

HAVE YOU EVER HAD A PROPERTY RE-POSSESSED?

YES ☐ NO ☐

YES ☐ NO ☐

HAVE YOU EVER BEEN REFUSED A LOAN OR CREDIT?

YES ☐ NO ☐

YES ☐ NO ☐

ARE ANY LEGAL PROCEEDINGS BEING TAKEN AGAINST YOU IN RELATION TO ANY FINANCIAL COMMITMENT?

YES ☐ NO ☐

YES ☐ NO ☐

HAVE YOU HAD ANY CONVICTIONS, OR ARE THERE ANY PENDING PROSECUTIONS, WHICH RELATE TO ANY ASPECT OF DISHONESTY WHICH MAY HAVE A BEARING ON YOUR FUTURE EMPLOYMENT OR THE LIKELY CONDUCT OF THE MORTGAGE?

YES ☐ NO ☐

YES ☐ NO ☐

HAVE YOU GRANTED A FINANCIAL GUARANTEE FOR ANYONE IN THE LAST 3 YEARS. IF YES, PLEASE GIVE DETAILS ON PAGE 13

YES ☐ NO ☐

YES ☐ NO ☐

County Court Judgements / Individual Voluntary Arrangements

CCJ or IVA	Date	Amount	Date Satisfied

Reason:.....
.....

Bankruptcy

Date	Amount	Date of Discharge

Reason:.....
.....

Rent /Mortgage /Loan /Credit Card etc Arrears

Date	Type of Arrears i.e. credit card / mortgage etc.	Amount of Arrears	Monthly Payment

Reason:.....
.....

Other

Date	Type of Arrears	Amount of Arrears	Monthly Payment

Reason:.....
.....

SELF EMPLOYED DETAILS

1st Applicant

2nd Applicant

NAME OF BUSINESS

BUSINESS ADDRESS

HOW LONG HAVE YOU OWNED THE BUSINESS?
(If less than 3 years, please give details of
previous business/employment)

WHAT SHAREHOLDING OF THE COMPANY
OR PARTNERSHIP IS YOURS?

HOW LONG BUSINESS ESTABLISHED?

TYPE OF BUSINESS

COMPANY REGISTRATION NUMBER

VAT NUMBER

TELEPHONE NUMBER (Including Area Code)

FAX NUMBER (Including Area Code)

E-MAIL ADDRESS

ACCOUNTANT DETAILS

NAME OF FIRM

ADDRESS

NAME OF ACCOUNTANT YOU DEAL WITH

QUALIFICATION

TELEPHONE NUMBER (Including Area Code)

E-MAIL ADDRESS/FAX NUMBER (Incl. Area Code)

IF SELF EMPLOYED
NET PROFIT FOR LAST 3 YEARS
(BEFORE TAX)

ARE ALL PAYMENTS TO HMRC IN RESPECT
OF TAX AND NATIONAL INSURANCE
FULLY UP TO DATE?

POSTCODE

From

To

POSTCODE

From

To

%

Years

Months

%

Years

Months

POSTCODE

POSTCODE

Year Ended

£

Year Ended

£

Year Ended

£

Year Ended

£

Year Ended

£

Year Ended

£

YES ☐

NO ☐

YES ☐

NO ☐

OUTGOINGS

DO YOU HAVE ANY CREDIT CARDS, STORE CARDS, MAIL ORDER, LOANS, STUDENT LOANS, SECOND CHARGES OR HIRE PURCHASE AGREEMENTS?
IF YES PLEASE PROVIDE DETAILS BELOW.

YES ☐ NO ☐

STORE CARDS AND CREDIT CARDS:

APP 1 or 2	Issuer of Store/Credit Card	Account Number	Balance Outstanding £	Monthly Payment £	Are Payments Up to Date?	Credit Limit £

MAIL ORDER, LOANS, STUDENT LOANS, SECOND CHARGES, HIRE PURCHASE AND OTHER SIMILAR AGREEMENTS

APP 1 or 2	Lender	Account Number	Balance Outstanding £	Monthly Payment £	Are Payments Up to Date?	Secured on Property?	Contract End Date

WILL ANY OF THESE STORE CARDS, CREDIT CARDS, MAIL ORDER, LOANS, STUDENT LOANS, SECOND CHARGES, HIRE PURCHASE AND OTHER SIMILAR AGREEMENTS BE REPAYED IN FULL BEFORE THE MORTGAGE FUNDS ARE RELEASED? YES ☐ NO ☐

If Yes, please give details:

DO YOU HAVE ANY OTHER REGULAR OUTGOINGS SUCH AS CHILD MAINTENANCE PAYMENTS, CHILDCARE, NURSERY, SCHOOL OR UNIVERSITY FEES NOW OR IN THE NEXT 3 YEARS? YES ☐ NO ☐

If Yes, please give details:

APP 1 or 2	Child Maintenance Payments per Month £	Childcare Fees per Month £	Nursery Fees per Month £	School Fees per Month £	University Fees per Month £

BANK DETAILS

BANK NAME

ADDRESS

ACCOUNT NAME

ACCOUNT NUMBER

SORT CODE

FIRST APPLICANT

POSTCODE

SECOND APPLICANT

POSTCODE

PLEASE PROVIDE DETAILS OF ANY ADDITIONAL BANK ACCOUNTS ON PAGE 13

CURRENT MORTGAGE / LANDLORD DETAILS

	Applicant 1	Applicant 2
DO YOU CURRENTLY RENT?	YES/NO	YES/NO
CURRENT MONTHLY RENT PAYMENT	£	£
NAME & ADDRESS OF CURRENT LANDLORD		
NAME & ADDRESS OF PREVIOUS LANDLORD(S) IN THE LAST 18 MONTHS		

	Applicant 1	Applicant 2
DO YOU HAVE A CURRENT MORTGAGE?	YES/NO	YES/NO
NAME OF CURRENT LENDER		
MORTGAGE ACCOUNT NUMBER		
CURRENT MONTHLY MORTGAGE PAYMENT	£	£
AMOUNT OF ORIGINAL MORTGAGE	£	£
WHAT WAS THE ORIGINAL PRICE OF YOUR PROPERTY?	£	£
CURRENT MORTGAGE BALANCE OUTSTANDING	£	£
IF THERE HAS BEEN AN INCREASE FROM THE ORIGINAL MORTGAGE TO THE CURRENT MORTGAGE BALANCE OUTSTANDING PLEASE EXPLAIN HOW THIS INCREASE HAS OCCURRED		
WHEN DID THIS MORTGAGE START?		
NAME OF ALL PREVIOUS LENDERS WITHIN THE LAST 3 YEARS & MORTGAGE ACCOUNT NUMBERS		

YOUR MORTGAGE REQUIREMENTS

ARE YOU A FIRST TIME BUYER?

YES

☐

NO

☐

YES

☐

NO

☐

ARE YOU

MOVING HOUSE

☐

RE-MORTGAGING

☐

PURCHASING A SECOND PROPERTY IN THE UK

☐

RIGHT TO BUY / LOCAL AUTHORITY

☐

BUY TO LET

☐

IF 'BUY TO LET' PLEASE ALSO COMPLETE THE BUY TO LET SECTION ON PAGE 13

IF YOU ARE PURCHASING

IS YOUR EXISTING PROPERTY BEING SOLD?

YES

☐

NO

☐

N/A

☐

IF YES, WHAT IS THE SELLING PRICE?

£

WILL YOUR EXISTING MORTGAGE BE PAID OFF IN FULL WHEN YOU SELL THIS PROPERTY?

YES

☐

NO

☐

IF THE PROPOSED PURCHASE WILL NOT BE SIMULTANEOUS WITH THE SALE OF YOUR EXISTING PROPERTY, DOES THE REQUESTED ADVANCE INCLUDE ANY ELEMENT OF "BRIDGING" FINANCE WHICH WILL BE REPAYED FOLLOWING THE SALE OF YOUR EXISTING MORTGAGE

YES

☐

NO

☐

N/A

☐

IF YES, PLEASE CONFIRM AMOUNT TO BE REPAYED

£

IF YOU ARE RE-MORTGAGING

DO YOU WISH TO BORROW MORE THAN THE OUTSTANDING BALANCE ON YOUR MORTGAGE?

YES

☐

NO

☐

IF YES, PLEASE TELL US WHAT YOU WANT THE MONEY FOR AND HOW MUCH EXTRA YOU WOULD LIKE TO BORROW

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME. YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

LOAN DETAILS

LOAN REQUIRED - ENSURE SUFFICIENT LOAN REQUESTED TO REPAY ANY REDEMPTION CHARGES ON CURRENT MORTGAGE IF RE-MORTGAGE

EXPECTED DATE WHEN FUNDS REQUIRED

PURCHASE PRICE OR IF IT IS A RE-MORTGAGE GIVE THE ESTIMATED VALUE

IS THE DIFFERENCE BETWEEN THE LOAN AND PURCHASE PRICE/VALUE, STAMP DUTY, SOLICITORS AND SURVEYORS FEES TO BE MET FROM YOUR OWN RESOURCES WITHOUT FURTHER BORROWING? (If no give details on page 13)

£	LOAN TERM	YEARS
£		

YES ☐ NO ☐

HOW ARE YOU GOING TO PAY THE DIFFERENCE BETWEEN THE LOAN AND THE PURCHASE PRICE? (INCLUDING STAMP DUTY, SOLICITORS FEES, SURVEYORS FEES, ETC)

OWN SAVINGS ☐ REPAYABLE LOAN ☐ GIFT FROM FAMILY ☐ BUILDERS DISCOUNT ☐ EQUITY FROM SALE OF PROPERTY ☐

OTHER (Please specify)

DO YOU REQUIRE THE ADVANCE IN STAGES?

YES ☐ NO ☐

ARE YOU A LEASEHOLDER PURCHASING THE FREEHOLD?

YES ☐ NO ☐

HAVE YOU PREVIOUSLY APPLIED FOR A MORTGAGE OR RE-MORTGAGE ON THIS PROPERTY? (If yes, give details)

YES ☐ NO ☐

HAVE YOU EVER HAD A MORTGAGE ON THIS OR ANY OTHER PROPERTY REFUSED? (If yes, give details)

YES ☐ NO ☐

} If yes, please give details on page 13

REPAYMENT OF YOUR MORTGAGE

HOW DO YOU WANT TO REPAY YOUR MORTGAGE?

CAPITAL REPAYMENT ☐ £

If interest only what repayment vehicle will you use to repay the capital?

INTEREST ONLY ☐ £

ENDOWMENT ☐ £ ISA ☐ £

PENSION ☐ £ OTHER ☐ £

IF ANY PART OF YOUR MORTGAGE IS OTHER THAN REPAYMENT THEN PLEASE GIVE DETAILS OF ALL EXISTING/PROPOSED POLICIES/PLANS/REPAYMENT VEHICLES WHICH YOU WISH TO USE IN CONNECTION WITH YOUR MORTGAGE.

Name of company	Type of Policy	Policy number	Person(s) assured	Guaranteed minimum death benefit (£)	Maturity date

OCCUPANTS OF THE PROPERTY

WILL THERE BE ANY OTHER PEOPLE, OTHER THAN THE APPLICANTS OVER THE AGE OF 17 WHO WILL OCCUPY THE PROPERTY? YES ☐ NO ☐
IF YES, PLEASE PROVIDE DETAILS BELOW

SURNAME	FIRST NAMES	DATE OF BIRTH	RELATIONSHIP

SOLICITORS/LICENSED CONVEYANCERS. Please note that the Society does not accept Sole Practitioners (a Solicitor/Licensed Conveyancer who works on his own)

Name of Firm			
Address			
			Postcode
Telephone number (Including Area Code)	Fax number (If known)	E-mail address	DX number (If known)
Person acting for you			

PLEASE NOTE THAT WE RESERVE THE RIGHT TO INSTRUCT OUR OWN SOLICITOR. IN SUCH CASES WE CAN ADVISE ON OBTAINING AN ESTIMATE OF THE COSTS, WHICH WILL BE PAYABLE BY YOU.

DESCRIPTION OF PROPERTY

ADDRESS OF PROPERTY TO BE MORTGAGED

POSTCODE

IS THE PROPERTY BUILT OF? STONE ☐ BRICK ☐ OTHER (please specify)

TYPE OF ROOF? SLATE ☐ TILE ☐ THATCH ☐ OTHER (please specify)

NHBC/ARCHITECT

WHERE THE PROPERTY IS UNDER 10 YEARS OLD IS THERE A VALID NHBC OR OTHER SIMILAR CERTIFICATE?

YES ☐

NO ☐

N/A ☐

(If yes, please state which)

WAS THE PROPERTY ARCHITECT SUPERVISED?

YES ☐

NO ☐

If yes, provide Architects name, address and qualification

WHEN WAS THE PROPERTY BUILT?

IS THE PROPERTY CURRENTLY BEING CONSTRUCTED?

YES ☐

NO ☐

WHAT TYPE OF PROPERTY?

HOUSE ☐

BUNGALOW ☐

PURPOSE BUILT FLAT ☐

CONVERTED FLAT ☐

MAISONETTE ☐

OTHER (Please specify)

IS THE PROPERTY?

DETACHED ☐

SEMI DETACHED ☐

MID TERRACE ☐

END TERRACE ☐

IF THIS IS A FLAT OR MAISONETTE

On which floor is the flat/maisonette?

How many floors are there in the block?

ACCOMMODATION

Please tell us the number of:-

FLOORS ☐

LIVING ROOMS ☐

KITCHENS ☐

BEDROOMS ☐

BATHROOMS ☐

SEPARATE WCs ☐

BASEMENTS ☐

DOES THIS PROPERTY HAVE A GARAGE?

YES ☐

NO ☐

IS THE PROPERTY ABOVE COMMERCIAL PREMISES?

YES ☐

NO ☐

IS THE PROPERTY?

FREEHOLD ☐

LEASEHOLD ☐

IF LEASEHOLD WHAT IS The ground rent?

£

PA

Service charge?

£

PA

The unexpired lease term?

Years

ARE YOU PURCHASING AS A SITTING TENANT?

YES ☐

NO ☐

IS PROPERTY BEING PURCHASED FROM LOCAL AUTHORITY?

YES ☐

NO ☐

If yes specify

DO YOU INTEND TO LET ANY PART OF THE PROPERTY?

YES ☐

NO ☐

If yes specify

WILL ANY BUSINESS BE CARRIED OUT IN THE PROPERTY?

YES ☐

NO ☐

If yes specify

IF THE PROPERTY IS A NEW CONSTRUCTION, WILL YOU RECEIVE DISCOUNTS OR INCENTIVES AS PART OF THE PURCHASE? PLEASE GIVE DETAILS AND AMOUNTS

YES ☐

NO ☐

If yes specify

WILL THE PROPERTY BE YOUR PRIMARY RESIDENCE?

YES ☐

NO ☐

If no specify

IS THE PROPERTY TO BE LET TO A CLOSE RELATIVE?

YES ☐

NO ☐

If yes specify

PROPERTY VALUATION

State contact name and address to enable valuer to gain access to inspect the property

POSTCODE

Telephone number
(Including Area Code)

Selling agents name and address

POSTCODE

Telephone number
(Including Area Code)

DO YOU REQUIRE?

Report and Mortgage Valuation

YES ☐

NO ☐

Home Buyers Report

YES ☐

NO ☐

HOUSEHOLD INSURANCE

We require that your property is insured for the full reinstatement value, on or before completion of your mortgage.

Protecting your property and its contents is an important decision and we feel that you should be able to select the level of cover to meet your own requirements.

The Mansfield Building Society does not provide household insurance products, however we have partnered with Uinsure an award winning insurance provider, to offer competitive 5 star defaqto rated* Home Insurance.

Uinsure's Home Insurance brings together a selected panel of leading UK insurers to compete purely on price against a common worded policy.

Uinsure do not provide advice and they will not give you a personal recommendation, however they will provide you with all the information you need on the policy options to help you make your own decision.

Key benefits of Uinsure Home Insurance:

- Up to £1 million rebuilding costs to cover against loss or damage to the structure of your home
- £75,000 contents cover provided as standard with the option to increase to £100,000
- Optional extras that are right for you and you only pay for the additional cover you need
- Home Insurance is underwritten by a selected panel of leading UK insurers
- Experienced claims service with UK-based staff
- Maximum defaqto 5 star rating* provides you with independent expert reassurance about the quality of your home insurance policy

* Uinsure Home Insurance has received 5 star defaqto rating 2017

Please tick the box if you consent to your name, address and telephone number being provided to Uinsure for the purpose of them contacting you to discuss your insurance needs and requirements ☐

Home Insurance is arranged and administered by Uinsure Limited. Uinsure Limited is authorised and regulated by the Financial Conduct Authority (Firm Reference Number 463689). Registered address: 12th Floor, Lowry House, 17 Marble Street, Manchester M2 3AW.

ARRANGING YOUR OWN INSURANCE

☐ I/We do not wish to take advantage of household insurance provided by Uinsure and I/we wish to arrange my/our own insurance cover. An administration fee is payable (see Tariff of Charges leaflet for cost)

I/We understand and agree to:

1. Accept sole responsibility for the choice of insurer, the sum insured, the extent of cover and the financial consequences of any terms, conditions or excesses imposed
2. Ensure the sum insured is not less than the rebuilding figure which will be detailed in the Offer of Advance once the mortgage has been approved
3. Ensure that the cover provided by the policy includes financial protection against loss or damage to the property for all major insurable perils, including but not restricted to: Fire, Flood, Storm, Theft, Escape of Water, Malicious Damage, Subsidence, Landslip and Heave and Legal Liability
4. The interest of The Mansfield Building Society is noted on the policy
5. Undertake to pay all premiums as they fall due to maintain the policy cover for the life of the mortgage
6. The society accepts no responsibility for any loss suffered by me/us in connection with the insurance of the property, however caused

APPLICANT 1

SIGNED

Print name in
BLOCK CAPITALS

DATE

APPLICANT 2

SIGNED

Print name in
BLOCK CAPITALS

DATE

PROTECTION INSURANCE

Protecting yourself and your family against death and and/or critical illness is important. The Mansfield Building Society is an introducer to Wren Sterling for investments, pensions and protection services.

Wren Sterling is a trading name of Wren Sterling Financial Planning Ltd which is authorised and regulated by the Financial Conduct Authority.

Please tick the box if you consent to your name, address, date of birth, email address and telephone number being provided to Wren Sterling for the purpose of them contacting you to discuss your protection needs and requirements. ☐

BUY TO LET PURCHASE/REMORTGAGE ONLY

Do you already own the property to be mortgaged to the Society?

Yes

☐

No

☐

Is the property currently let?

Yes

☐

No

☐

State type of tenancy created or to be created

What is the actual or anticipated monthly rental income

£

Is or will the property be let to a close relative?

(If yes, state relationship e.g. son, daughter, etc.)

Yes

☐

No

☐

Name and address of letting agent (if applicable)

Do you have any other buy to let mortgages outstanding with the Society or any other lender(s)?

Yes

☐

No

☐

If yes, please complete the “current mortgage details” section on page 9. If there is more than one mortgage, please use the “additional information” section below to confirm the details requested in the “current mortgage details” section. Please also confirm the monthly rental income(s)

ADDITIONAL INFORMATION

DECLARATION - PLEASE READ CAREFULLY BEFORE YOU SIGN

Data Protection - Your personal information and what we do with it

At The Mansfield Building Society we take your privacy seriously. Personal information you provide to The Mansfield Building Society and how we process this will depend on the products or services you apply for and (if your application is successful) obtain from us.

Full details of the types of personal information we collect from you, how we use, store and share this information, together with your individual rights, can be found in our Privacy Notice which can be accessed at mansfieldbs.co.uk. Alternatively, you can pick up a copy from any of our branches or you can ask us to post a copy to you. It is important that you read the Privacy Notice.

It is important that the information you give us is accurate and up to date. The Society reserves the right to withdraw any Offer of Advance if the information provided in this form is found to be false or inaccurate.

In order to prevent or detect fraud, the information provided in this application will be shared with fraud prevention agencies. To prevent or detect fraud, or to assist in verifying your identity, we will make searches at fraud prevention agencies who will supply us with this information. We will record this information. We will also pass information to financial and other organisations involved in fraud prevention to protect ourselves and our customers from theft and fraud. We, and other companies will use this information if decisions are made about you or others at your address(es) on credit or credit-related services or motor, household, credit, life or any other insurance facilities. It may also be used for tracing and claims assessment. If false or inaccurate information is provided and fraud identified, details will be passed to fraud prevention agency/ies to prevent fraud and money laundering.

We will take up all necessary references from the information that you have provided and that are relevant to this application.

We will provide confidential information about your finances to any person(s) giving a guarantee or other security, or to their legal adviser whilst we are processing this application or during the life of the mortgage.

I/We hereby apply for an advance to be made to me/us in accordance with the General Mortgage Conditions of The Mansfield Building Society and the provisions of the Mortgage Deed.

I/We declare that:

1. I am/We are aged 18 years and over
2. The information given in this application is true and correct to the best of my/our knowledge
3. I/We will inform the Society of any changes to this information immediately
4. I/We fully understand that the payment of the valuation fee shall not bind the Society to grant an advance
5. I/We fully understand that the making of an advance will not imply any warranty by the Society as to the reasonableness of the purchase price, the soundness of construction or state of repair of the property
6. I/We understand that borrowers (except corporate borrowers) are members of The Mansfield Building Society and bound by its rules
7. I/We have read and accept the above statement regarding Data Protection - Your personal information and what we do with it
8. I/We will ensure that the property is insured for the full reinstatement value, on or before completion of my/our mortgage.

APPLICANT 1

SIGNED Print name in BLOCK CAPITALS DATE

APPLICANT 2

SIGNED Print name in BLOCK CAPITALS DATE

Would you like to receive information about our other products and services?

From time to time we would like to contact you with details of other products and services we provide, including our community activities and latest news. If you consent to us contacting you for this purpose, please tick to say how you would like us to contact you:

APPLICANT 1: Post ☐ Email ☐ Telephone ☐ Text Message ☐

APPLICANT 2: Post ☐ Email ☐ Telephone ☐ Text Message ☐

Please ensure you have provided us with the relevant contact details in the 'Personal Details' section of this application form to enable us to contact you through your preferred method(s)

You can update your marketing preferences or stop receiving marketing from us at any time by writing to us at Regent House, Regent Street, Mansfield, Nottinghamshire NG18 1SS, calling us on 01623 676300, visiting any of our branches, completing the online form at mansfieldbs.co.uk or by following the instructions on how to update your preferences in any marketing email or other communication that you receive from us.

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

**Instructions to your
Bank or Building Society
to pay by Direct Debit**

Please fill in the whole form using a ball point pen
and send it to:

The Mansfield Building Society
Regent House
Regent Street
Mansfield
Notts NG18 1SS

Name(s) of Account Holder(s)

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Bank/Building Society account number

--	--	--	--	--	--	--	--

Branch Sort Code

--	--	--	--	--	--

Name and full postal address of your Bank or Building Society

To: The Manager	Bank/Building Society
Address	
Postcode	

Reference

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Banks and Building Societies may not accept Direct Debit instructions for some types of account



This guarantee should be detached and retained by the Payer

Service User Number

4	0	0	7	3	3
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FOR MANSFIELD BUILDING SOCIETY
OFFICIAL USE ONLY. This is not part of the
instruction to your bank or building society
Mortgage Reference Number

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Instruction to your Bank or Building Society

Please pay The Mansfield Building Society Direct
Debits from the account detailed in this instruction
subject to the safeguards assured by the Direct
Debit Guarantee.

I understand that this instruction may remain with
The Mansfield Building Society and, if so, details will
be passed electronically to my Bank/Building
Society.

Signature(s)

--

Date

--

The Direct Debit Guarantee



- ☐ This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits
- ☐ If there are any changes to the amount, date or frequency of your Direct Debit The Mansfield Building Society will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request The Mansfield Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- ☐ If an error is made in the payment of your Direct Debit by The Mansfield Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society
 - If you receive a refund you are not entitled to, you must pay it back when The Mansfield Building Society asks you to
- ☐ You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP
REPAYMENTS ON YOUR MORTGAGE.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority
and the Prudential Regulation Authority. Reference number 206049

The Mansfield Building Society is a member of the
Building Societies Association,
Financial Ombudsman Service Scheme
and the
Financial Services Compensation Scheme.

Principal Office:

Regent House, Regent Street, Mansfield, Notts. NG18 1SS
Telephone (01623) 676345 Fax (01623) 676356
e-mail: salesteam@mansfieldbs.co.uk
www.mansfieldbs.co.uk

Branch Offices:

Regent House, Regent Street, Mansfield, Notts. NG18 1SS Tel: (01623) 676300
91 New Square, Chesterfield, Derbys. S40 1AH Tel: (01246) 202055
48 Station Street, Kirkby-in-Ashfield, Notts. NG17 7AS Tel: (01623) 756601
53 Portland Square, Sutton-in-Ashfield, Notts. NG17 1AZ Tel: (01623) 554265

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