

ESIS REQUEST FORM: FOR INTERMEDIARY USE ONLY
PLEASE COMPLETE THE FORM AND EMAIL TO BROKERS@MANSFIELDBS.CO.UK

ADVISOR NAME		FCA Number:	
		NETWORK:	
COMPANY/FIRM: ADDRESS:			
TELEPHONE NUMBER:		E MAIL ADDRESS	
WEBSITE URL FOR COMPLAINTS SECTION OF ESIS:			
IS THE ESIS REQUIRED FOR A REGULATED MORTGAGE CONTRACT? YES/NO (Delete as applicable)			
RESIDENTIAL / BTL – IF BTL IS THE ESIS REQUIRED FOR A CONSUMER BTL? YES/NO (Delete as applicable)			
ESIS DETAILS			
LEVEL OF SERVICE: ADVISED/EXECUTION ONLY (delete as applicable)			
NAMES OF APPLICANT(S)			
QUOTATION TYPE: MORTGAGE/RE-MORTGAGE (Delete as applicable)			
FIRST TIME BUYER YES/NO (Delete as applicable)			
PRODUCT CODE & DESCRIPTION:			
AMOUNT OF LOAN: £ OF WHICH £ IS FOR DEBT CONSOLIDATION TERM :		PURCHASE PRICE (House purchase) £ or ESTIMATED VALUE (Remortgage) £	
TYPE: REPAYMENT/INTEREST ONLY (Delete as applicable) OTHER – PLEASE SPECIFY			
LEGAL FEES USE MBS SOLICITORS <input type="checkbox"/> USE OWN SOLICITORS <input type="checkbox"/> Costs £		MORTGAGE PRODUCT COMPLETION FEE PAID PRIOR TO COMPLETION <input type="checkbox"/> ADDED TO LOAN <input type="checkbox"/>	
INTERMEDIARY FEE –list all intermediary fees charged by your firm in connection with this mortgage			
Type of fee	To whom payable	When payable	£
			Refundable –YES/NO and at which stage – completion/prior to offer etc
PLEASE STATE WHO PROCURATION FEE WILL BE PAYABLE TO (Network and company/advisor if they will receive a portion of the fee)			OFFICE USE ONLY £

THE MANSFIELD BUILDING SOCIETY TAKES NO RESPONSIBILITY FOR THE INFORMATION AND/OR ADVICE
 GIVEN BY THE INTERMEDIARY TO THE APPLICANT IN RELATION TO THE ESIS PROVIDED.

INTERMEDIARY SIGNATURE

DATE

Version 23, 25 Feb 2019