

ESIS REQUEST FORM: FOR INTERMEDIARY USE ONLY
PLEASE COMPLETE THE FORM AND EMAIL TO BROKERS@MANSFIELDBS.CO.UK

ADVISOR NAME	FCA Number: NETWORK:
COMPANY/FIRM: ADDRESS:	
TELEPHONE NUMBER:	E MAIL ADDRESS
WEBSITE URL FOR COMPLAINTS SECTION OF ESIS:	
IS THE ESIS REQUIRED FOR A REGULATED MORTGAGE CONTRACT? YES/NO (Delete as applicable)	
RESIDENTIAL / BTL – IF BTL IS THE ESIS REQUIRED FOR A CONSUMER BTL? YES/NO (Delete as applicable)	
ESIS DETAILS	
LEVEL OF SERVICE: ADVISED/EXECUTION ONLY (delete as applicable)	
NAMES OF APPLICANT(S)	
QUOTATION TYPE: MORTGAGE/RE-MORTGAGE (Delete as applicable) FIRST TIME BUYER YES/NO (Delete as applicable)	
PRODUCT CODE & DESCRIPTION:	
AMOUNT OF LOAN: £ OF WHICH £ IS FOR DEBT CONSOLIDATION TERM :	PURCHASE PRICE (House purchase) £ or ESTIMATED VALUE (Remortgage) £
TYPE: REPAYMENT/INTEREST ONLY (Delete as applicable) OTHER – PLEASE SPECIFY	
LEGAL FEES USE MBS SOLICITORS <input type="checkbox"/> USE OWN SOLICITORS <input type="checkbox"/> Costs £	MORTGAGE PRODUCT COMPLETION FEE PAID PRIOR TO COMPLETION <input type="checkbox"/> ADDED TO LOAN <input type="checkbox"/>
INTERMEDIARY FEE –list all intermediary fees charged by your firm in connection with this mortgage	
Type of fee	To whom payable
When payable	£
Refundable –YES/NO and at which stage – completion/prior to offer etc	
PLEASE STATE WHO PROCURATION FEE WILL BE PAYABLE TO (Network and company/advisor if they will receive a portion of the fee)	
OFFICE USE ONLY £	

THE MANSFIELD BUILDING SOCIETY TAKES NO RESPONSIBILITY FOR THE INFORMATION AND/OR ADVICE GIVEN BY THE INTERMEDIARY TO THE APPLICANT IN RELATION TO THE ESIS PROVIDED.

INTERMEDIARY SIGNATURE

DATE

Version 23, 25 Feb 2019