

## Mortgage Product Transfer Customer Authority Form

This form must be completed by you and all mortgage account holder(s) so that you can act on their behalf.

### FOR COMPLETION BY MORTGAGE ACCOUNT HOLDER(S)

I confirm that I authorise ..... to manage my mortgage product transfer. Please accept this as authority to disclose any information required during this process. Once this process is completed I wish the authority to cease.

Signature Date:

Account Holder 1:

Account Holder 2:

### FOR COMPLETION BY MORTGAGE BROKER

Broker Name:

Broker Email address:

Broker Contact Number:

Company Name:

FCA Registration Number:

Network/Club:

Client's Full Name:

Mortgage Account Number:

Procuration fee\* paid to:

Fee payable by client:

\*Unless otherwise stated, the procuration fee will be paid to the Network/Club.

I confirm that I have authorisation from all account holders to obtain data and manage this mortgage product transfer. This authority is solely to offer advice on the product transfer.

I confirm that as an intermediary I am solely responsible for any financial advice given and that Mansfield Building Society have not provided advice to this customer about the maturity of their mortgage deal.

Signature:

Mortgage Broker:

Date:

Please email this form to [producttransfers@mansfieldbs.co.uk](mailto:producttransfers@mansfieldbs.co.uk)

If you would like to speak with a member of the team please call **01623 676360**.