

Standing Data Amendment – Form

Account number(s):	Customer number(s):
Name(s) in full:	

Change of address

New address:
Post code:
New contact number(s):

Change of name

Previous name:
Previous signature:
Name changed to:
New signature:
Date:

Other amendments

Personal details	Interest instructions
Marital status:	Compound (yes or no):
Employment type:	Internal transfer (account number):
Occupation:	Transfer to bank (account number):
National Insurance number:	Bank name:
Security identifier:	Branch:
Email:	Sort code:
You can now elect to receive your Annual General Meeting Voting Pack electronically (if eligible) which will help us to reduce our paper usage and postage costs. Please tick one box only.	
<input type="checkbox"/> YES I wish to receive my AGM Voting Pack electronically and I have supplied my email address above	
<input type="checkbox"/> NO I wish to receive a paper based AGM Voting Pack	
Number of signatures required for withdrawals 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>	

This form must be signed in accordance with the existing account mandate

Signed:	Date:
Signed:	Date:

For office use only	Updated March 2015
Initial to confirm that CSR2 has been checked for a mortgage account. If a mortgage account is held, forward a copy of the paperwork to the Mortgage Department.	
A reason for a change of address is required.	
Mortgage account held: yes / no (delete as applicable)	
Initial:	Date:

For office use only

	Actioned by	Date	Checked by	Date
Signature checked to Datastore:				
Identification recorded:				
Account(s) amended:(CUAMH) (ACCAE)				
Customer record(s) amended: (CULAE)				
CHADD Hold Code (if applicable)				
Reason for referral to MLRO/Compliance Dept (if applicable)				
Authorisation given by:	Signature		Date	